

**Catholic Foundation of Rhode Island  
and Anchor of Hope c/o CFRI**

**Wire Transfer Instructions for Gifts of Stock  
To Catholic Foundation of Rhode Island**

Transfer Instructions:

Please notify the Stewardship & Development Office of your intent to gift stock by wire transfer by calling the office in advance at (401) 277-2121. We will need to know the type of stock and the number of shares being transferred.

If the securities are in Street Name, you may have them wired into our account.

All securities eligible for deposit with Depository Trust Company

Broker Name:

UBS Financial Services, Inc.

Contact Name:

Lauren Brennan Client Service Associate Phone #: (401) 455-6722 Fax#: (855) 871-3240 <a href="mailto:lauren.brennan@ubs.com">lauren.brennan@ubs.com</a>	James T. Lynn, CIMA Director Phone: (401) 455-6724 or (508) 362-1804 Fax: (855) 871-3240 <a href="mailto:James.lynn@ubs.com">James.lynn@ubs.com</a>	Cody M. Burnett, AWMA Financial Advisor Phone: (401) 455-6717 Fax: (855) 871-3240 <a href="mailto:cody.burnett@ubs.com">cody.burnett@ubs.com</a>
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**DTC # 0221**

**For Credit to A/C #: RH 07160 54**

**Client Name: Catholic Foundation of Rhode Island**

Please contact the Stewardship & Development Office at (401) 277-2121 for any questions relating to your wire transfer gift of stock.

OFFICE OF STEWARDSHIP & DEVELOPMENT

ROMAN CATHOLIC DIOCESE OF PROVIDENCE • ONE CATHEDRAL SQUARE • PROVIDENCE, RHODE ISLAND 02903

(401) 277-2121 • fax (401) 277-2120 • [www.providencedioocese.org](http://www.providencedioocese.org)